

Content Development

birch

Bundle of Interventions, Resources, and Culture Hub



CONTENT CREATION

This section focuses on ways to aid you in content creation for a virtual program. In shaping the content for your virtual program, it's important to recognize that not all in-person experiences translate seamlessly into a digital format and vice versa. Developing virtual content requires creativity and strategy to leverage the strengths of the technology you are using.

Your program may repurpose existing content for online use, introduce entirely new, tailored materials, or combine both approaches to enrich your user's experience.

The dynamic nature of virtual environments can make content more engaging: interactive webinars can replace traditional lectures, digital platforms can facilitate group discussions through forums or live chats, and personal counselling can leverage screen-sharing for a more collaborative, resource sharing experience. Creative innovation when adapting content can bridge the gap between physical and virtual spaces.





ADAPTING CULTURAL CONTENT TO A VIRTUAL SPACE

A crucial aspect of content development, especially within Indigenous programs is the respectful and accurate translation of cultural knowledge and practices to the virtual domain.

This process should involve close collaboration with the custodians of this knowledge:

- Community-specific Knowledge Keepers
- Educators
- Elders



For instance, a teaching shared by an Elder in a residential setting might be adapted to a virtual format through a carefully crafted video presentation, ensuring the essence and integrity of the teaching are maintained, with **permission from the Elder.**

Not all cultural knowledge is appropriate to be shared virtually. Particular ceremonies and teachings are not to be shared.



Transitioning cultural teachings to an online platform must be carefully discussed and potential risks and benefits must be navigated. While virtual delivery can extend the reach of these valuable teachings, it's vital to consider the cultural sensitivities around sharing certain knowledge publicly and to seek guidance from local knowledge keepers and Elders on appropriate practices.

Honour your cultural protocols and practices and be mindful when adopting content.

CONTENT CREATION 101



Developing content isn't just about creating something visually appealing, it's about ensuring your materials are accessible, consistent, and aligned with your brand. These three pillars ensure that your content connects with your audience and communicates your message effectively

ACCESSIBILITY

Accessibility ensures your content is usable and engaging for everyone.

Key Tips for Accessible Content:

Use **alt text** for images to describe visuals for screen reader, have limited vision, or have dial-up internet. Alt text is text that displays on a screen when images don't load, or is read out loud by a screen reader to describe a photo.

Add **captions or transcripts** for videos and audio content. This is helpful for people with hearing loss, auditory processing difficulties, or who watch content without volume. Auto-generated captions can usually be enabled with minimum need for editing.

Ensure **text contrasts** well with the background (e.g., dark text on light backgrounds). When building text based content choose a clear, legible font and avoid overly decorative styles,

Use **plain language**, minimize the use of industry jargon and make sure to spell acronyms out the first time they appear.





Accessibility Guidelines https://www.w3.org/TR/WCAG21.

Audio Eye is a tool designed to check the accessibility of colours used in design: https://www.audioeye.com/color-contrast-checker

Creating **emphasis in text** is important, however the use of **bold**, *italics*, and decorative fonts should be used sparingly in order to reduce visual clutter which makes it harder for some readers to focus on the text. Italicized text can be harder to read for people with dyslexia or visual impairments, as the slanted letters may appear distorted or blurred.

Screen readers don't always announce formatted text using bold or italic differently, and emphasis can be lost for users relying on assistive technology.

General Accessibility Tips for Emphasis

Prioritize Structure: Use headings, lists, and spacing for hierarchy and emphasis instead of relying solely on bold or italics.

Pair with Colour: Combine bold or italics with accessible colour choices to create visual contrast. Just ensure your colour choices meet WCAG contrast requirements.

Use Alternative Cues: Add words like "important" or "note" to emphasize content, so meaning isn't lost for screen reader users.



CONSISTENCY AND PLANNING

Consistency in your content strengthens your brand's identity and builds audience trust. When your materials look, sound, and feel consistent, your audience can easily recognize your practice and connect with its values.

How to Maintain Consistency:

- Schedule regular posts, newsletters, or updates. If you have an online course consider promoting it regularly, or updating content that could become outdated.
- Reuse and adapt existing content into multiple formats, such as turning a blog post into an infographic.
- Create a **brand guide** for colours, fonts, and imagery so that edits can be made easily.
- Create templates for commonly used formats like introductions or conclusions, or if you promote on social media.

BRANDING

Your content is an extension of your brand. It should reflect your mission, values, and personality while resonating with your audience. Thoughtful branding ensures that your content leaves a lasting impression.





BRAND DEVELOPMENT

Building a virtual platform means building a brand to show consistency and to connect with the people using your program. Before you begin to create your content and begin engagement it is important to develop your brand identity. Your brand identity is the foundation of how your audience perceives your practice. It's not just about logos and colors, it's about creating a cohesive experience that reflects your mission and values, and ensures you are recognizable regardless of the format or platform.

BRANDING: THE BIG PICTURE

Branding encompasses the overall image and reputation of your practice. It's the impression you create in the minds of your audience and the way your content, services, and communication align with your values.

- What is your mission? Why are you building your platform?
- What values do you want to reflect?
- How do you want your audience to feel when they interact with your content or services?

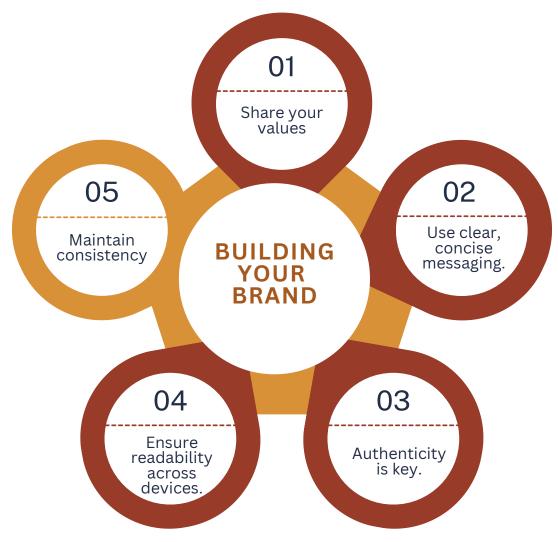
BUILDING A STRONG BRAND

Create a mission statement that clearly communicates your purpose. Align your branding with your intended audience's needs and preferences. Be authentic.



ACTION STEPS TO BUILD YOUR BRAND IDENTITY

- 1. Define your mission, goals, and values.
- 2. Develop a logo and select a color palette.
- 3. Create a brand guide for consistent use of visuals and messaging.
- 4. Identify your key platforms (online programming, social media, or audio formats) and tailor your branding to each one.
- 5. Gather feedback, refine, and grow your brand identity over time.







LOGOS

A logo is the centerpiece of your visual identity. It's often the first thing people notice about your brand and should encapsulate your values and purpose.

Keep it simple and memorable.

BRAND STANDARDS

Brand standards ensure that your visual and written content remains consistent across platforms and materials (like print material vs online content). This consistency builds trust and recognition.

When building a brand guide consider:

- Logo placement
- Typography and font choice
- Tone and voice
- Imagery
- Use of colour

COLOUR PALETTE

Consistency in the use of brand colours is essential to build brand recognition and create a memorable brand identity.

Using consistent colours across designs, websites, social media, and clothing / swag can promote brand recognition and trust from your audience.
Choosing a Palette:).

- Limit your palette to 3-5 core colors for consistency.
- Consider
 accessibility: Ensure
 text is legible against
 background colors.

Tools to Help:

- Adobe Color
- Coolors



TIPS FOR BUILDING CONTENT

PLAN YOUR CONTENT IN ADVANCE: programs and platforms shouldn't be developed on the fly. Have a clear plan and goal.

DRAFTS AND EDITS: Keep a document or notebook with lists of content ideas, what works for you, what doesn't work for you, and a loose timeline of your plan.

MANAGE YOUR TIME: Use the scheduling function, or a scheduling app to have content post at set times. If you are updating programming, have a plan when you begin to edit.

PRIORITIZE QUALITY OVER QUANTITY

High-quality content connects with your audience and builds trust.

- **Thorough research:** Ensure your information is accurate and evidence-based.
- **Engaging delivery:** Use storytelling and relatable examples to connect with your audience.
- **Brand alignment:** Develop a unique voice and tone that reflects your values.
- Editing and proofreading: Look for typos, duplicated content, and seek out the perspective of other people.



PLANNING CONTENT

Planning is the backbone of effective content creation. It bridges the gap between identifying the right format for your content and ensuring it meets your audience's needs. By building a solid plan you can stay organized, maintain consistency, and align your efforts with your practice's goals. Thoughtful planning also allows you to adapt the lifespan and relevance of your content. Ensure that the resources and materials you have available are current, relevant, and align with your values.

BUILDING A CONTENT CALENDAR

Consistency is key to engaging your audience. A content calendar helps you:

- Plan a publishing schedule to maintain regularity
- Highlight key dates, such as holidays, events, or milestones for the people who use your platform
- Organize topics, deadlines, and responsibilities

TOOLS FOR CONTENT CALENDARS:

No fancy tools are needed to build a content calendar, some people prefer to use pen and paper, others use things like a word document, google document, or notepad.

There are many software options available for content planning:

- Trello
- Asana
- Loomly
- Facebook Business Suite
- Google Sheets / Excel
 Brandwatch / Falcon



EXPLORING CONTENT FORMATS

Content formats should align with your goals and audience preferences. Some options include:



When selecting a format, consider your resources, how you want them to be perceived, and your time frame for content creation. Using the same content in multiple styles can be a fun way to connect with different audiences.



CONTENT LONGEVITY

Choosing the right content format goes hand in hand with understanding whether your content should be evergreen or timesensitive.



Evergreen content refers to materials that remain relevant and valuable over time, regardless of trends or seasons. It provides consistent value to your audience and helps establish your platform.

Choosing the right content format goes hand in hand with understanding whether your content should be evergreen or timesensitive. Start by asking:

- Is this content evergreen? Will it remain relevant and valuable over time, or is it tied to a specific trend, event, or season?
- What's the best way to deliver this content? Consider your audience's preferences and the platforms they use most often.

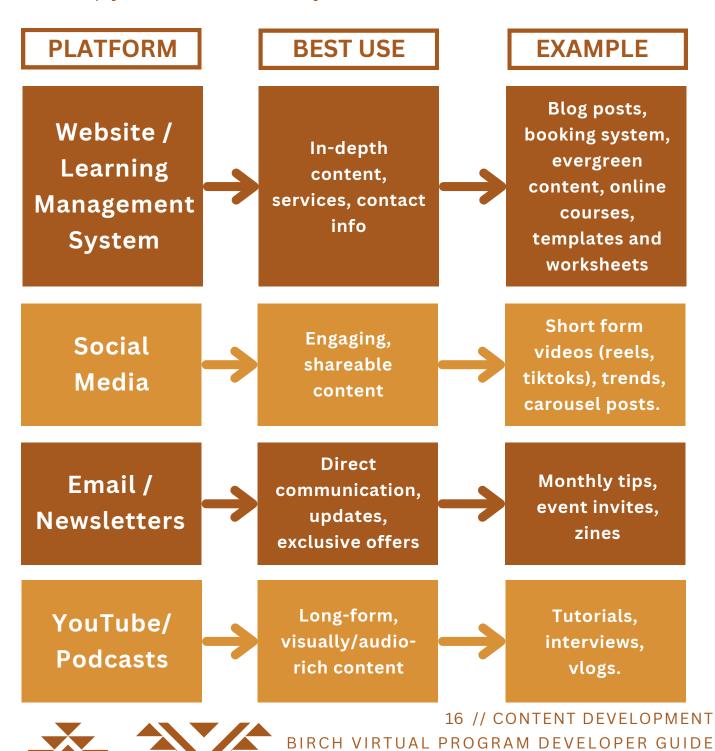
Evergreen topics like stress management tips or ways to integrate culture work well as pieces of a course, blog posts, videos, or FAQs.

Time-sensitive topics like upcoming events, trending topics, and requests for feedback may be better suited for social media or newsletters.



MATCHING CONTENT TO A PLATFORM

Different platforms serve different purposes, and understanding these can help you make the most of your content.



CONTENT DEVELOPMENT

FROM IDEAS TO IMPLEMENTATION

Now that you've explored the foundations of content formats, styles, and branding, it's time to bring those elements together into a cohesive content development strategy. Understanding your audience, selecting the right platform, and maintaining a consistent brand identity are just the beginning.

Content development is where your ideas come to life—transforming concepts into tangible resources.



CREATING CONTENT

By combining and translating information from various sources, you can create materials that are tailored to the specific needs of your audience. Whether you aim to educate, entertain, or share insights, creating high-quality content enhances your reach and impact.

Remember to keep your content accessible, aligned with your brand, consistent, and thought out.

BEFORE DIVING IN, CONSIDER:

- What is the purpose of your content? Are you looking to educate, raise awareness, share other content, or offer support?
- Who is your target audience? What challenges do they face, and how can your content address them?
- What type of content does your audience typically consume? Videos, blogs, infographics, or more engaging interactive content?
- Where does your audience spend time online? Identifying the right platforms will help you meet your audience where they are. Consider websites, social media platforms, and forums. If you are building a course consider how it will be advertised, and the learning curve it may take participants to adapt to the platform.



INCORPORATING BRAND IDENTITY WITH CONTENT DEVELOPMENT

Your brand identity should adapt to each platform while remaining cohesive. Different platforms have unique audiences, so understanding where and how to engage is essential.

Adjust content tone and style to match the platform's audience (e.g., professional for LinkedIn, casual for Instagram). Use platform appropriate visuals and content formats.

ADDITIONAL CONSIDERATIONS

VOICE AND TONE

Define how your brand "speaks." Are you empathetic, professional, casual? Create examples of on-brand and off-brand messaging.

VISUALS

Use consistent styles, such as minimalist illustrations or high-quality photography. This can change for different content mediums, or platforms.

TYPOGRAPHY

Select fonts that align with your brand personality (e.g., serif for professionalism, sans-serif for modernity). Ensure readability across devices.



CONTENT DEVELOPMENT: WRITTEN CONTENT

Examples: courses, blog posts, newsletters, email blasts, post captions, FAQs, etc.

ACCESSIBILITY

- Stick to plain language and simple sentences
- Keep font size above 12 pt.
- Avoid long blocks of text
 - Break it up with bullet points, headers, and formatting.
- Remember image descriptions for any graphics or photos added

BRANDING & DESIGN

- Use your brand voice consistently
- Add a logo or branded graphic at the beginning or end if applicable
- Include branded headers and footers in documents and PDFS
- Use consistent fonts and colours
- Make use of white space

TOOLS

Text editors, like Microsoft Word, OneNote, Google Docs, NotePad, are great for editing text and building the text components of non-text based content.

Apps and websites like Grammarly, or the built in grammar and spell check functions in text editors are helpful.

Learning Management Systems (LMS) are tools that are useful to host online courses or programs.



CHOOSING YOUR TOOL

Selecting the right Learning Management System (LMS) to deliver engaging and effective online courses. An LMS helps organize course materials, track learner progress, and facilitate interactive learning.

FEATURES TO LOOK FOR

- **User-Friendly Interface:** Ensure both course creators and learners can navigate the platform with ease.
- **Customization & Branding:** Look for options to align with your professional brand and personalize the user experience.
- **Content Formats:** Choose an LMS that supports videos, quizzes, downloadable PDFs, and interactive modules.
- **Assessment & Tracking:** Features like progress tracking, automated grading, and certificates can enhance learner engagement.
- Community & Engagement Tools: Discussion forums, live sessions, and messaging can help foster collaboration.
- Accessibility & Mobile Compatibility: Ensure the platform meets accessibility guidelines and works on different devices.

PRICING AND BUDGET

LMS platforms range from free options to subscription-based services. Some platforms have free versions to play around with. Try some different ones out before making a decision.

Consider:

- Free vs. paid plans
- Transaction fees on course sales
- Scalability as your course grows



VISUAL CONTENT

Often used on social media, as content for websites and courses, additions to workbooks or worksheets visual content comes in a variety of formats.

Some examples are:

- Photos: behind the scenes, before and afters, user generated content
- Infographics: data visualizations, step-by-step how tos, quick tips
- Illustrations: digital art, logos, icons
- Quote graphics: inspirational quotes, testimonials, success stories
- **Carousels:** a specific type of post used on Instagram and Facebook that have multiple photos together as slides. Multi-slide tutorials, storytelling posts, FAQs in bite sizes.
- Diagrams and Flow Charts: Decision trees, mind mapping
- Seasonal and Event based graphics for promotion
- Collages or Mood Boards

ACCESSIBILITY

- Choose high contrast colour combinations for text and backgrounds, use Audio Eye to check if the colours are compatible
- Use alt text to describe images
- Avoid using colour to convey information, add labels, patterns, or symbols

BRANDING & DESIGN

- Stick to your brand's colour palette
- Add logo, watermarks, or header and footer to all stand alone visual media
- Simple is better, avoid overloading with text or visuals
- Be consistent with font and design elements and styles



- Stick to one or two fonts per design
- Use templates to maintain consistency, and speed up creation



Editing programs often have pre-built templates to start out with. When you have found a groove with your designs and content you can create your own templates to use.

TOOLS



When designing visual content, it can be overwhelming to choose which tool to use given the range of apps, platforms, and design spaces available. Options like Adobe Illustrator, Photoshop, Canva, Prezi, Adobe Express, and PowerPoint each come with their own set of features, benefits, and limitations.

It's important to consider your goals, budget, knowledge and time available when selecting a platform. Understanding each tool's strengths and limitations will help you make the right choice for your needs. Keep in mind that your content needs might evolve over time, and you may find it beneficial to experiment with a few different tools to see which works best for your style and workflow.

While some tools have intuitive interfaces and can be picked up quickly, others might take time to master, especially if you're looking to create high-quality, professional visuals. Each tool has its own merits and there isn't a one size fits all. Choose the tool that works best for you and your goals.



CHOOSING YOUR TOOL

ADOBE SUITE

Ps

Ae

Ai

Photoshop, Adobe Express (formly Adobe Spark), and Adobe Illustrator

Adobe products offer high-end features for professional-grade design, but they often come with a learning curve and associated fees. Adobe has a free 7 day trial period where you can get to know the programs.



Adobe Creative Cloud programs are between \$14.99 - \$30.99/month each, or the entire Creative Cloud Suite is \$69.99+ a month



Photoshop has a steep learning curve **Expres**s is intuitive and has a gentle learning curve **Illustrator** has a moderate learning curve, and has a complex interface



Photoshop is best for professionals needing features like photo editing, retouching, and highly detailed visuals. Ideal for intricate designs that require a high level of customization.

Express is designed for content creation, like social media posts, marketing materials, and short videos. It is perfect for casual users who have beginner - intermediate skills.

Illustrator is perfect for logos, icons, illustrations, and vector graphics,



Adobe offers free tutorials and information about each program on their website. There are also many user guides, tutorials, and FAQs on YouTube, TikTok, and Facebook. Platforms like SkillShare and Coursera also offer both free and paid courses to learn these programs.



Canva is a web or app based design platform that allows users to create visual content.



Canva Basic is a free version of the program that has templates, graphics, and tools available.

Canva Pro is a paid version with additional features like design elements, brand kits, and download settings. Canva Pro is \$16.99+/month depending on how many users are on an account.

Teachers, non-profits, and some other professions can gain access to Canva Pro for free by providing ID.



Canva has a low learning curve, and is very beginner friendly. The template library, elements, fonts, and download options make it easy to design a variety of content. Most templates, elements, and designs are completely customizable.



Canva is best for quick and easy design work, like social media posts, videos, presentations, flyers, and posters. It is perfect for casual users who want quick and easy design without too much stress. An added bonus is Canva connects to social media platforms to schedule and build content within the platform.



Canva offers free tutorials within the platform. There are also many user guides, tutorials, and FAQs on YouTube and Facebook.

POWERPOINT

PPT

While PowerPoint is primarily designed for presentations, it has a wide range of design features—such as text boxes, shapes, image insertion, and design templates—that make it a viable option for creating simple graphics for social media, banners, and flyers.





PowerPoint is included in Microsoft 365 subscriptions. The online version is free with a Microsoft account, the desktop version requires a paid subscription.

Microsoft 365 starts at \$99.99/year.



PowerPoint has a low learning curve, and is very beginner friendly. It has a drag and drop interface, and many templates. It is easy to manipulate designs and has many templates.

PowerPoint designs can be saved as PNGs or JPEGS which makes it easy to upload to social media platforms.



PowerPoint doesn't offer the same level of design capabilities as Canva, Express, Illustrator, or Photoshop, but it does work to create basic social media graphics that don't require many components.



Microsoft offers free tutorials within the Powerpoint online and desktop versions. There are also many user guides, tutorials, and FAQs on YouTube and Facebook.

PREZI



Prezi is another presentation platform, similar to PowerPoint but with expanded editing options.



Prezi offers a free version with limited features, including a watermark on anything created in the platform. Paid plans start at \$12/month



There is a moderate learning curve, as it is designed to create nonlinear presentations that are more visually appealing than traditional slide based formats.







Prezi is ideal for dynamic presentations that can tell a story. There are interactive and engaging visual elements.



LinkedIn Learning and the Prezi website are where you will find tutorials, resources, and assistance with learning how to use the platform.

VENNEGAGE



Venngage is a program designed for sharing complex data and building infographics, flowcharts, timelines, visual reports, and more.



Venngage has a limited free plan, and the premium, business, and enterprise plans start at \$10/month.



Venngage has a very low learning curve. It's highly intuitive, with drag-and-drop functionality and pre-designed templates that make it easy for beginners to create infographics, charts, and visual reports.



Venngage is ideal for creating infographics, data visualizations, reports, and presentations. It's great for users who need professional-looking visuals quickly without requiring advanced design skills.



Venngage has tutorials and guides on its website, along with examples of best practices. Additional tutorials can be found on YouTube.

Some tools are free or beginner-friendly, others require a subscription or have steeper learning curves, so it's important to find the platform that aligns with your design needs and skill level. While this list is a good starting point, there are many different tools available that are worth trying.



AUDIO CONTENT

Examples: podcasts, voice overs, vlogs, recorded webinars, social media stories, e-learning content.

ACCESSIBILITY

- Provide written transcripts for audio content when applicable
- Add subtitles or transcription to online content
- Keep verbiage concise to maintain engagement
- Speak clearly
- Limit jargon, and explain acronyms
- Invest in a microphone
 - There are clip on microphones starting at \$25 that are decent quality. High quality desktop microphones can go for \$150+
- Limit background music, or use audio adjusting to lower the sound of background music / noise

BRANDING & DESIGN

- Start and end recordings with branded intro and outro music or a tagline
- Mention your website, platforms, or email to keep branding top of mind
- Use a consistent tone and volume
- Script content in advance to maintain focus, practice before recording

TOOLS

For podcasts, music, or voiceovers, audio tools like the built in voice recorder on a smart phone can be perfect for recording. Apps like Audacity, Adobe Audition, Final Cut Pro, and Garage Band are all great for editing audio clips.

Visual platforms like PowerPoint, Canva, and Prezi all allow the addition of audio clips into content as well.



CHOOSING YOUR TOOL

Choosing the right platform for creating audio content depends on factors like cost, ease of use, and the features you need. Free tools like offer basic recording and editing capabilities, making them great for beginners. More advanced software provides professional-grade features but comes with a steeper learning curve and higher costs. Some platforms balance ease of use with quality, making them ideal for casual creators. When selecting a tool, consider your skill level, budget, and the type of audio content you want to create—whether it's podcasts, voiceovers, or music production.

AUDACITY

- Best for: Beginners, free audio editing.
- Why it's great: Open-source, simple for editing and recording audio.
- Downside: Basic interface, fewer advanced tools.

ADOBE AUDITION



- Best for: Advanced audio editing, podcasts, and sound mixing.
- Why it's great: Industry standard with powerful features like noise reduction.
- Downside: Expensive, not necessary for simple tasks.

GARAGEBAND (



- Best for: Beginner musicians or podcasters (Mac users).
- Why it's great: Free, user-friendly, and great for recording music or basic audio
- Downside: Mac-exclusive, limited advanced features.



ANCHOR



- Best for: Podcasts.
- Why it's great: Free, easy-to-use platform for recording and publishing podcasts.
- Downside: Minimal editing features compared to dedicated software.

REAPER



- Best for: Affordable, advanced audio production.
- Why it's great: Relatively low cost, highly customizable, great for music production.
- Downside: Steeper learning curve.

TIPS AND TRICKS



- Add music or other sounds to professionalize your audio. There are many different websites that offer free music, some examples are: <u>Free</u> <u>Music Archive, Incomptech, Youtube Audio</u> <u>Library</u> or <u>Bensound</u>.
- Record in a soundproof space or a quiet environment.
- Coursera, Skillshare, LinkedInLearning, and Youtube all have lots of professional and user based learning content.



DIGITAL CONTENT

Examples: social media platforms, websites, online courses, email campaigns, presentations, and blogs

ACCESSIBILITY

- Follow WCAG (Web Content Accessibility Guidelines)
- Ensure buttons are easy to click
- Use descriptive text for links
 - Learn More About Our Services vs Click Here
- When crafting captions use "**CamelCase**" for hashtags, capitalizing the first letter of each word. This will facilitate screen readers reading the words individually rather than as incoherent words.

BRANDING & DESIGN

- Use logo, branding, colours, fonts, and graphics consistently across pages and tools
- Keep navigation simple
- Be clear and concise in bios and descriptions
- Stick to a clear layout with white space balancing content
- Ensure any tools or web content is responsive for mobile devices
- Use a consistent layout and labelling
- Break information into easily readable components
- Keep things focused, one idea per visual or component
- Use charts, diagrams, and info graphics to simplify information.

TOOLS

- Website creation: WordPress, Wix, and Squarespace are some of the easier platforms to build on
- Newsletters and mail campaigns: MailChimp, HubSpot, Wix
- Social media: different platforms have different purposes, users, and tools



REACHING YOUR AUDIENCE

Identifying your target audience is the first step to creating impactful content.



Consider:

- **Demographics:** Age, location, gender, and cultural background.
- Psychographics: Interests, values, challenges, and goals.
- **Behavior:** Online habits, preferred platforms, and content consumption patterns.

Use tools like surveys, client feedback, and analytics platforms to gain insights into your audience's preferences and needs.

ENCOURAGING ENGAGEMENT



Engagement strengthens your connection with your audience and builds trust. Effective strategies include:

- Interactive Elements: Polls, quizzes, and live Q&A sessions.
- **Community Building**: Responding to comments and fostering conversations.
- Consistency: Regularly posting and engaging across platforms to stay visible and relevant.

STAY UP TO DATE

Monitor community and regional trends to support/ monitor wise and best practices.



CONTENT PROMOTION

Sharing your content effectively is as important as creating it. Use these promotion strategies:

Social Media:

- Tailor posts to each platform's style and audience.
 - Using hashtags
 - Hashtags increase engagement and reach. They help users discover content they care about and guide brands to intended audiences interested in their niche.
 - When formulating a hashtag ensure that it is short and simple, that individual words are capitalized ex:
 #BirchBundle instead of #Birchbundle.
 - Limit hashtag use, and keep them to the end of posts to reduce noise and clutter for any users who use screen readers.

Email Marketing:

 Deliver content directly to subscribers with newsletters or updates.

Collaborations:

 Partner with other professionals or influencers to expand your reach.

Paid Ads:

• Utilize platforms like YouTube Ads, Spotify Ads, Google Ads or Facebook Ads to amplify visibility.



Remember to change your post style, graphic, text, or hashtag use based on the platform, intended audience, or the purpose of the post.





STEP ONE

MEETING PURPOSE

Clearly articulate the purpose of your virtual group or meeting. Establishing and communicating clear objectives will guide your planning and delivery, whether for project collaboration, training, support groups, or networking.

STEP TWO

PICK A PLATFORM

Select a virtual meeting platform that suits your needs. Consider the maximum participation count, video/audio quality, screen-sharing capabilities, breakout rooms, and security features. The Selecting Platforms section in the Program Design chapter lists several options.





STEP THREE

SEND AN INVITE

Create a structured agenda with topics to be covered, presenters, and time allocations for each section. Share the agenda in advance so that participants are prepared and know what to expect. Be sure to plan for breaks, just like other group sessions.

- Microsoft Teams, Zoom, Google Meet, etc., have built-in invitation tools that integrate with email or calendars. Use these to streamline the process. Send individually if confidentiality is necessary.
- Include the meeting link, date, and time automatically when scheduling through platforms like Outlook or Google Calendar.

Your invitation should clearly include:

- Meeting Date and Time: Specify the time zone to avoid confusion.
- Platform Name and Link: Provide the direct meeting link and indicate which platform will be used (e.g., "Join us on Zoom here: [link]").
- Attach the agenda.
- Meeting ID and Passcode (if applicable): Include these for platforms like Zoom or Google Meet where extra credentials are needed.
- Dial-In Options: Provide a phone number for participants who may prefer to join by phone



Attach a calendar event to your invitation to make it easy for participants to save the details. Most platforms allow you to export an invitation to tools like Google Calendar or Outlook.





STEP FOUR

CONSULT WITH ELDERS



Consult with the people who are leading the opening prayers, ceremonies, or who are intending on sharing cultural teachings during the meeting what their preferences are for sharing knowledge in this way. Always ask about recording content ahead of time.

STEP FIVE

BEGIN YOUR MEETING

Ensure everyone can access a stable internet connection, working microphones, and webcams. Are participants in a waiting room? Is your audio system working?

As people join the meeting ensure that everyone can see content if applicable and troubleshoot any audio issues.

Discuss the basics of how to participate in the meeting, raise hands, and answer questions. Discuss the session's roles, rules (*privacy and confidentiality, if applicable*), and other aspects, just like you would with other meetings.





STEP SIX

REMINDERS & EXPECTATIONS

FOR MEETING HOSTS:

Start on Time

- Begin the meeting at the scheduled time, start with a brief introduction, and review the agenda.
- Ensure you introduce yourself and any facilitators

Have a Virtual Meeting Facilitator

- This person can encourage participation, manage interruptions and turntaking, and help the conversation stay on track.
- This person can have a plan to address technical problems, such as audio issues or connectivity problems. They can manage people coming and going in the virtual meeting room, observer the chat features, and help the presenter.

Engage Participants

- Use features like polls, chat, hand-raising, and breakout rooms to increase interaction and engagement.
- If you plan to share your screen, close unnecessary tabs to avoid distractions, or use the function to share a specific window, application, or browser tab

Consider Recording Parts of the Session

• If appropriate and with participants' consent, record the session for those who cannot attend or for future reference. Ensure you comply with privacy and consent laws and respect your participants.





FOR MEETING PARTICIPANTS:



Mute When Not Speaking: Keep your microphone muted unless you're actively speaking to minimize background noise.



Be On Time: Log in a few minutes early to ensure your technology works and you're ready to start on time.



Consider Keeping Your Camera On: This helps you stay engaged and shows the host you're actively participating



Raise Your Hand to Speak: Use the platform's features, like the "Raise Hand" tool, or wait for your turn to avoid talking over others



introduce Yourself: Use the chat feature to introduce yourself, if you ask a question verbally start by saying your name if you don't know other participants or the facilitators

FOR EVERYONE:



Stay Engaged: Pay attention to the meeting and the person talking.

Don't be checking emails or multi-tasking.



Be Respectful: Avoid interrupting, listen actively, and keep comments or chat messages relevant to the meeting topic.



Thank You

for your continued support of the BIRCH program.

We hope you find this resource guide useful.



birch



birchbundle.ca



thunderbirdpf.org